



FOR YOUTH DEVELOPMENT®
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

Organization Information



Legal Name: Eastern Carolina Young Men's Christian Association, Inc.
Nonprofit Status: 501(c)(3) Nonprofit Organization
Address: 100 YMCA Lane, New Bern, NC 28560
Fed Tax ID: 58-1402035



**FIND YOUR REASON TO GIVE.
FIND YOUR Y.**

EXPLORE PLANNED GIVING OPPORTUNITIES

Eastern Carolina YMCA

YOUR LEGACY MATTERS. HERE ARE THREE REASONS WHY.

Legacy gifts...

1. Focus on the future.

The annual support gifts we receive from community-minded people each year is CRITICAL, but a legacy gift is like a support system we can count on to help us continue strengthening our community for generations to come.

Ask yourself: "If I could live forever, would I continue to uplift young people in my community?" If the answer is **yes**, a legacy gift can immortalize your support.

2. Do NOT affect your current finances.

You can take care of your top priorities – yourself and your loved ones – now while providing for the future of the Eastern Carolina YMCA.



Two of the most popular gift types:

- **A gift in your will:** A few sentences is all it takes to include the Eastern Carolina YMCA (Twin Rivers YMCA) in your will.
- **A beneficiary designation gift:** Name the Eastern Carolina YMCA as a beneficiary of your retirement plan, IRA, donor-advised fund, or life insurance policy.

3. Help you recognize the Eastern Carolina YMCA's role in your life.

You may have a personal connection to the Eastern Carolina YMCA. A loved one may have attended one of our youth programs, you could have found a social circle of life-long friends, or you may simply be a member. A legacy gift is a heartfelt way to ensure your neighbors can benefit for years to come.



JOIN OTHERS LIKE YOU!

When you make a legacy gift of any size to the Eastern Carolina YMCA, it automatically qualifies you to join our "Legacy Society" – a special group of kindhearted supporters who continue to show extraordinary commitment to strengthening our local communities.

Ways to Make a Planned Gift:

Make an Outright Gift to the Y.

Give to the YMCA's endowment fund through cash, appreciated securities, or IRA charitable distributions.

Bequest in Your Will, Trust, or Estate.

Designate a portion of your will, trust, or estate to the YMCA. Talk to your estate planning attorney.

Name the YMCA as a Beneficiary.

Name the YMCA as a beneficiary of a retirement fund, life insurance policy, or charitable trust

Would you like to finish this year with a gift that maximizes your impact on your community AND reduce your taxes?

Consider one of these options below.

Make an Immediate Difference

When you support the Y by simply writing a check, you make great things happen and qualify for an income tax deduction.

Did you know? Your check/envelope must be postmarked on or before Dec. 31 for your donation to qualify for this year.

Make a Gift from Your IRA

If you are 70 1/2 or older, you can give any amount up to \$100,000 from your IRA directly to the Eastern Carolina YMCA. You will not pay income taxes on the transfer. If you are required to take a minimum distribution, your gift can satisfy all or part of your obligation.

Did you know? If you have check-writing features on your IRA, your check must clear your account by Dec. 31 to qualify for this year.

Make a Memorial Gift

Gifts to the Eastern Carolina YMCA made in memory of a friend, loved one, neighbor, or fellow Y member are transferred to the Y's endowment fund. These legacy gifts live on in their memory to ensure that programs and services continue for our community.

Did you know? The YMCA will send a letter to the family of the individual(s) to inform them of your generosity. This is a great way to show you care.

NEXT STEPS:



1. Seek the advice of your financial or legal advisor.
2. Provide them with the Organizational Information found on the back of this brochure.
3. Contact the Y to inform them of your plans to include the Y in your Planned Giving.

We would be honored to discuss how your dedication to strengthening the health of your community can become your legacy. Please contact our Financial Development office at 252.638.8799 or email Erin.Langley@trymca.org.